#### ▶ USE ZAP FEATURES TO STAY CONNECTED TO CLIENTS

# **Leverage the Power of Zap to Keep Track of Client Information**

- Custom Tags
- Profile Notes
- Personal Details
  - Birthday
  - Anniversary
  - Job Title
  - Company
  - Home Information

## **Utilize Zap to Discover Clients Real**

#### **Estate Needs**

- ZapScore
- Search Insights
  - Home Profile Insights
  - City and Neighborhood Insights
  - Search Activity

# **Use Zap Reminders to Keep Track of Important Client Dates**

- Personalized Special Dates
- Home Sale Anniversary
- Home Purchase Anniversary

# **Encourage Clients to Get Started with Zap**

Personalize the Zap Welcome Email

#### **Connect With Clients**

- Assign Follow-up Plans
- Write Local & Property Insights
- Maintain Contact Profile
- · Send Email Alerts
  - New Listing Alerts
  - Listing Activity
  - Recommended Homes & Searches
  - Watched Home Updates

### **Support Clients**

My Website / Agent Website

## **Service Clients with Other Zap Features**

- Customize Buy A Home Page
- Customize Sell A Home Page
- Utilize Custom Pages
- Utilize Resource links
- Create Blog Postings

### **Utilize Zap to Keep in Touch**

- Maintain Client Information
- Assign the client a "REALationship" Building Campaign Follow-up Plan
- Continue Using Reminders

## **► ZAP SUPPORT TOPIC LINKS**

#### **Contacts**

- Maintaining the Contact Profile / Mobile: Intro to the Mobile Contact Profile
- <u>Using Custom Contact Tags</u>
- Working with Personal Details
- <u>Utilizing the ZapScore & Search Insights</u>
   (Home Profile Insights | City and Neighborhood Insights | Search Activity)
- Assigning Follow-up Plans

#### **Zap Reminders**

• Using Reminders

#### **Local Insights**

Writing Property Insights / Mobile: Adding Property Insights

#### **Send Email Alerts**

- Setting Up Buyers with New Listing Alerts
- Engaging Sellers with Listing Activity Reports
- Recommended Homes & Searches
- Communicating with Potential Home Buyers with Home Value Updates

## **Zap Agent Website**

- My Website / Agent Website
- Customizing the "Buy A Home" or "Sell A Home" Page
- Utilizing Custom Pages
- Utilizing Resource Links
- Creating Blog Postings / Writing Effective Blog Posts

## ► ECARDs & VIDEOs TO STAY CONNECTED

HOME	HOLIDAY CALENDAR
JANUARY  • New Year  • Martin Luther King Day  • January Flowers	JULY  • 4th of July  • Bastille Day  • July Flowers
FEBRUARY  • Presidents' Day  • Super Bowl Sunday  • Valentine's Day  • Black History Month  • February Flowers	AUGUST  • National Roller Coaster Day  • Friendship Day  • Dog Day  • Smile Month  • August Flowers
MARCH • St. Patrick's Day • International Women's Day • Mardi Gras • American Red Cross Month	SEPTEMBER  • Labor Day  • Grandparents Day  • National Coffee Day  • September Flowers
<ul> <li>APRIL</li> <li>Earth Day</li> <li>National Beer Day</li> <li>Administrative Professionals Day</li> <li>National Pet Day</li> </ul>	OCTOBER  • Halloween  • Breast Cancer Awareness Month  • Techies Day  • National Dessert Month
MAY  • Memorial Day  • Mother's Day  • Armed Forces Day  • Teachers' Day  • Nurses Day  • May Flowers	NOVEMBER  • Thanksgiving  • Veterans Day  • Native American Heritage Month  • November Flowers
JUNE • Father's Day • Flag Day • Graduation • June Flowers – Rose Month	DECEMBER Season's Greetings Happy Holidays Holiday Thank You Advent Kwanzaa World AIDS Day

## ► ECARDs & VIDEOs TO STAY CONNECTED

<ul> <li>CHRISTIAN HOLIDAYS</li> <li>March &amp; April → Lent</li> <li>April → Easter</li> <li>Dec → Christmas</li> </ul>	<ul> <li>HOUSE / HOME</li> <li>House</li> <li>Home</li> <li>Congratulations on Your New Home</li> </ul>
JEWISH HOLIDAYS  • April → Passover  • Sept or Oct → Rosh Hashanah / Yom Kippur  • Dec → Hanukkah - Festival of Lights	<ul><li>CONGRATULATIONS</li><li>Congratulations</li><li>Anniversary</li><li>Birthday</li></ul>
<ul> <li>ISLAMIC HOLIDAYS</li> <li>May or June → <u>Eid ul-Fitr</u></li> <li>July or Aug → <u>Eid ul-Adha</u></li> </ul>	<ul> <li>Congratulations</li> <li>Congratulations on New Home</li> <li>Congratulations on Retirement</li> <li>Congratulations on Graduation</li> </ul>
<ul> <li>HINDU HOLIDAYS</li> <li>Feb or Mar → Holi - Festival of Colors</li> <li>Sept or Oct → Navaratri / Durga Puja / Dussehra</li> <li>Oct → Diwali - Festival of Lights</li> </ul>	<ul> <li>Congratulations on Pregnancy</li> <li>Congratulations on Promotion</li> <li>Congratulations Quotes</li> <li>Congratulations for Pets</li> <li>Congratulations Business &amp; Workplace</li> </ul>
SEASONS  • Spring  • Summer  • Autumn  • Winter	<ul> <li>Congratulations Engagement</li> <li>Congratulations on Wedding</li> <li>Thank You Congratulations Thank You</li> <li>Thank You</li> <li>Inspirational</li> <li>Flowers</li> </ul>